

FINANCIAL INTERMEDIARY & BROKER ASSOCIATION



Representing our Partners
within the industry and beyond

FIBA

Financial Intermediary
& Broker Association

FINANCIAL INTERMEDIARY & BROKER

The Financial Intermediary and Broker Association (FIBA) is a modern association dedicated to supporting financial intermediaries in growing their businesses and delivering excellent products and services to their clients. Your business needs an organisation that is relevant to today's market and ready to represent your interests. As that most firms in the sector are also SMEs and our services are designed to provide relevant support to you. Serving the professional, commercial and regulatory needs of our Members is why we exist.

MISSION STATEMENT

Our aim is to support finance professionals within the UK, enabling them to deliver outstanding solutions and service to their clients, whilst meeting their regulatory obligations.

OBJECTIVE

We will support our Members by providing relevant training, guidance and assistance, as well as ensuring that they have access to a comprehensive network of lenders, detailed product knowledge, industry expert advice and dedicated compliance resources.

WORKING FOR THE FINANCIAL INTERMEDIARY

As the UK's broadest financial intermediary and broker association, our voice will tackle the biggest issues facing their business with a view to creating a fairer market for our membership.

YOUR PROFESSION

Choosing to provide lending and funding solutions to clients can be a very rewarding and profitable professional career in which the solutions are available to be accessed across literally hundreds of lenders. With this diversity comes the need to understand the markets and to remain informed about the variety of choice available and here FIBA is dedicated to ensuring our Members have access to the support they require.

FIBA EVENTS PROGRAMME

The FIBA events programme gives Members the opportunity to interact with a diverse range of lenders and finance professionals in one location, as well as hear and share best practice from others in the industry. CPD accreditation is also available.

- **Regional Industry Forums**
- **Roundtable events**
- **Joint Association Meetings**
- **Lender Committee Meetings**
- **Executive Committee Meetings**
- **Specialist Partner events**
- **FIBA Annual Conference**



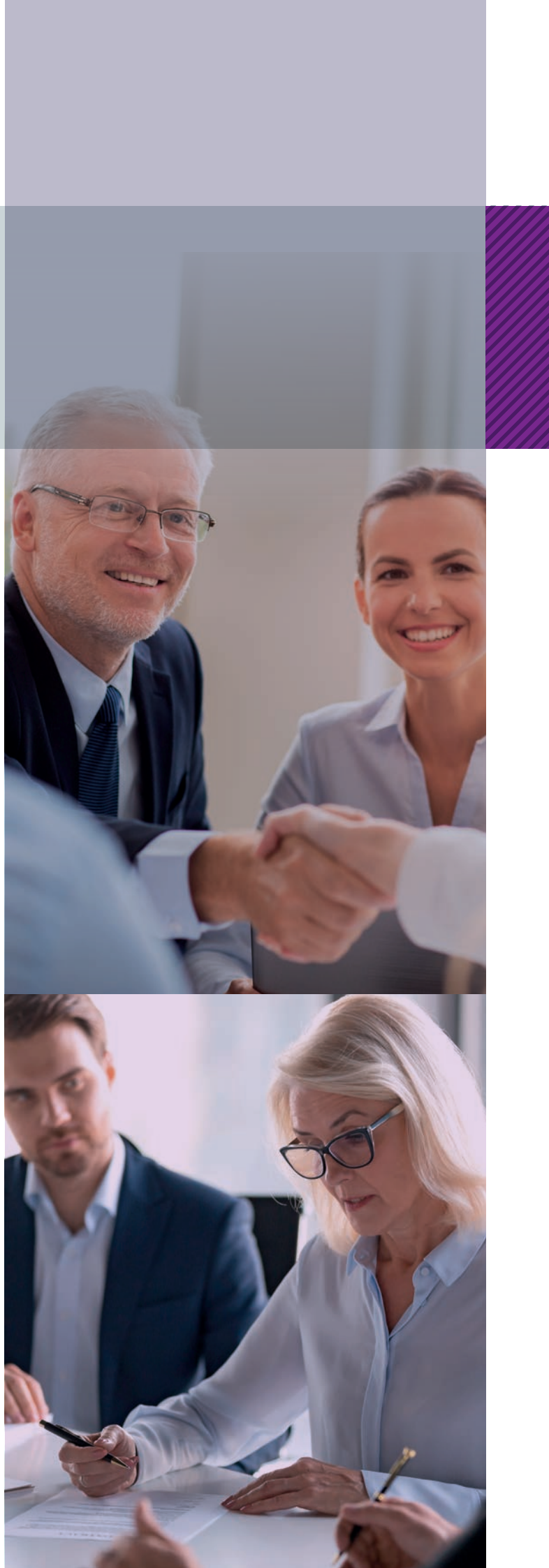
LENDER ASSOCIATION

to supporting all professional finance
their clients. Our Association recognises that
you wherever we are needed. We recognise
support across the areas that matter most
exist.

SUPPORTING YOUR BUSINESS

At FIBA we really want you to benefit from you being one of our Lender Partners. These benefits are expanding, but currently you would have access to the diverse membership of FIBA as well as that of SimplyBiz that has members from across the IFA, Residential Mortgage and Commercial Finance Intermediary and Broker industry. To make the most of this network and beyond, we can provide the ability to:

- **Access the FIBA databases of Members specifically working in the specialist lending space through a hosted email campaign**
- **Access the wider SimplyBiz Membership as one of our Partners**
- **Set up a targeted campaign through our marketing department to the wider database of Financial Professionals**
- **Feature in our Monthly e-newsletter to target the audience with your Industry related message**
- **Be part of the FIBA Regional Events programme with a full schedule for 2019, which will include targeted individual Lender workshops**



REGULATORY SUPPORT

As a Partner of FIBA, you are subject to the demands of several regulators and want to ensure that your Introducers are following the correct and current guidelines. FIBA is committed to providing our Members with important insight into keeping on top of their obligations, whilst ensuring they do not lose track. Under-compliance and over-compliance both bring risk into a business.

Our Member services will ensure they receive:

- **Updates on the activities of the regulators that matter - the FCA, the BoE, the Information Commission and data protection, together with information on the activities and developments amongst the organisations that affect our lives**
- **Updates at quarterly events in your region**
- **Optional access to a unique and comprehensive compliance support package on preferential terms which includes:**
 - **An online compliance resource hub for all your day-to-day documents, processes and questions**
 - **Access to a professionally staffed compliance helpline to obtain clear guidance**
 - **Guidance on GABRIEL and other regulatory returns**
 - **FCA application and Variation of Permissions support**
 - **On-site compliance visits and file reviews**

For further information, please visit our website or call and speak to a member of the team.



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