

### The Financial Intermediary & Broker Association

Fintel House, St Andrew's Road, Huddersfield HD1 6NA Tel: 033 000 20987 • Email: enquiries@fiba.org.uk www.fiba.org.uk



# Professional Partner Engagement Form

Professional Partner Membership is based on a per firm basis Please complete all sections in BLOCK CAPITALS

COMPANY DETAILS	INFORMATION
Name of company representative:	What is your firm's main business activity?
Position:	Surveyor
Firm name:	Solicitor
Company address:	Accountant
	Other (please specify which area):
Postcode:	Are you or your firm a member of any professional bodies or
Telephone:	associations?
Mobile:	You:
Email address:	
Website address:	Firm:
Annual Payment Option  For annual payment, membership fees will be invoiced on receipt of this from. Payment will then be due within 30 days.  Professional Partner - £720 + VAT per annum  Monthly Payment Option  Monthly membership fees will be taken by Direct Debit on the 27th of each month.	
Professional Partner - £60 + VAT per month	
ACKNOWLEDGEMENT	
The Terms and Conditions for FIBA Membership can be found on the website <b>www.fiba.org.uk</b> .  Please tick here to acknowledge you have read them.	
Authorised signatory for the business:	
Date:	

FIBA will hold information about you and your dealings with us on our database for the purposes of administering our services, maintaining our relationship including providing a more personal level of service to you, improving customer care, research and analysis marketing our services and for legal and regulatory reasons. We will retain information for a reasonable period of time and we may share information about you for the purposes listed above (in the UK and abroad). By providing us with the relevant contact details for fax, mobile and email you consent to contact by these methods.



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# Instruction to your Bank or Building Society to pay by Direct Debit

Please complete the whole form, using a ball point pen, Service user number: and send it to: 6 6 8 6 The Financial Intermediary & Broker Association Fintel House, St Andrew's Road, Huddersfield, HD16NA For The Financial Intermediary & Broker Association official use only. This is not part of the instruction to your Bank or Building Society. Name(s) of Account Holder(s): Bank/Building Society Account Number: **Branch Sort Code:** Instruction to your Bank or Building Society Please pay The Financial Intermediary & Broker Association Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand Name and full postal address of your Bank/Building Society: that this Instruction may remain with The Financial Intermediary & Broker Association and, if so, details will be passed electronically to To: The Manager Bank/Building Society my Bank/Building Society. Address Signature(s) Postcode

### This guarantee should be detached and retained by the payer.

Banks and Building Societies may not accept Direct Debit instructions for some types of account.

## The Direct Debit Guarantee

Reference:



DDI15/15

- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit The Financial Intermediary & Broker Association will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request The Financial Intermediary & Broker Association to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by The Financial Intermediary & Broker Association or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society.
- If you receive a refund you are not entitled to, you must pay it back when The Financial Intermediary & Broker Association asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.

