

# FINANCIAL INTERMEDIARY & BROKER ASSOCIATION



Representing FIBA Members  
within the industry and beyond

**FIBA**

Financial Intermediary  
& Broker Association

# FINANCIAL INTERMEDIARY & BROKER

The Financial Intermediary and Broker Association (FIBA) is a modern association dedicated to supporting financial intermediaries in growing their businesses and delivering excellent products and services to their clients. If your business needs an organisation that is relevant to today's market and ready to represent your interests, then FIBA is the organisation that most firms in the sector are also SMEs and our services are designed to provide relevant support to you. Serving the professional, commercial and regulatory needs of our Members is why we exist.

## MISSION STATEMENT

**Our aim is to support finance professionals within the UK, enabling them to deliver outstanding solutions and service to their clients, whilst meeting their regulatory obligations.**

## OBJECTIVE

**We will support our Members by providing relevant training, guidance and assistance, as well as ensuring that they have access to a comprehensive network of lenders, detailed product knowledge, industry expert advice and dedicated compliance resources.**

## WORKING FOR THE FINANCIAL INTERMEDIARY

As the UK's broadest financial intermediary and broker association, our voice will tackle the biggest issues facing your business with a view to creating a fairer market for our membership.

## YOUR PROFESSION

Choosing to provide lending and funding solutions to clients can be a very rewarding and profitable professional career in which the solutions are available to be accessed across literally hundreds of lenders. With this diversity comes the need to understand the markets and to remain informed about the variety of choice available and here FIBA is dedicated to ensuring you have access to the support you require.

## FIBA EVENTS PROGRAMME

The FIBA events programme gives Members the opportunity to interact with a diverse range of lenders and finance professionals, as well as hear and share best practice from others in the industry. CPD may also be applicable.

- **Regional Industry Forums**
- **Roundtable events**
- **Joint Association Meetings**
- **Lender Committee Meetings**
- **Executive Committee Meetings**
- **Specialist Partner events**
- **Virtual educational events**
- **FIBA Annual Conference**



# LENDER ASSOCIATION

to supporting all professional finance  
their clients. Our Association recognises that  
you wherever we are needed. We recognise  
support across the areas that matter most  
exist.

## FIBA MEMBER BENEFITS

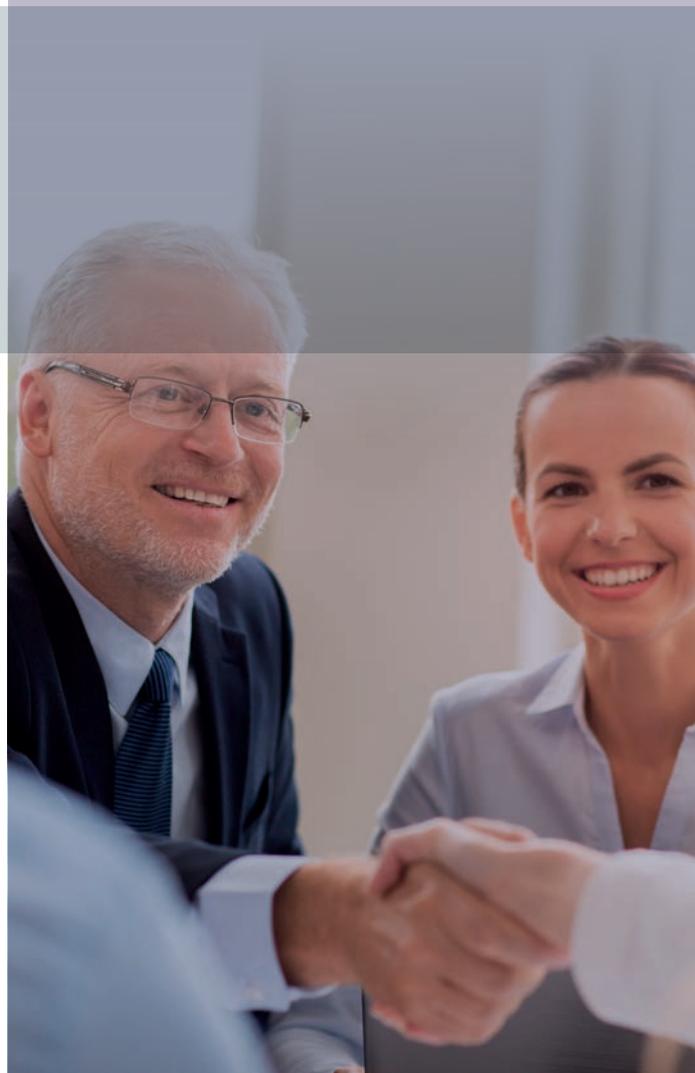
- **Exclusive Lender arrangements**
- **Professional Indemnity Insurance Scheme**
- **Easy access Member only Lender Directory**
- **Frequent updates on industry developments that matter to your clients**
- **Professional partner panel to support your clients**
- **Extensive Member benefits to support your business model, save time, increase your efficiency and encourage growth**
- **Access to the Specialist Property Finance Club**
- **Exclusive access to Lenders' product launches**
- **Access to a unique and comprehensive compliance support package on preferential terms**

As part of SimplyBiz, you have access to a broad range of other benefits expected from a group of around 3,400 firms.

## SUPPORTING YOUR BUSINESS

At FIBA, we acknowledge that you are busy running a business, with the challenges and opportunities that brings. Our support recognises this important fact and ensures you are in the best position to focus on growth with minimal distraction.

- **Access to dedicated regulatory support**
- **Supporting services to help develop your proposition in**
  - Protection services
  - Commercial insurance services
  - Conveyancing services
- **E-learning training and development portal access**
- **Criteria search systems**
- **Advanced sourcing system**
- **Funding finance platform**
- **Corporate and personal AML system**
- **Personal Guarantee Insurance**
- **and much more**



## REGULATORY SUPPORT

As a business and a professional practice, you are subject to the demands of several regulators. FIBA is committed to providing you with important insight into keeping on top of your obligations, whilst ensuring you do not lose track. Under-compliance and over-compliance both bring risk into your business.

Our Member services will ensure you receive:

- **Updates on the activities of the regulators that matter - the FCA, the BoE, the Information Commission and data protection, together with information on the activities and developments amongst the organisations that affect our lives**
- **Updates at quarterly events in your region**
- **Optional access to a unique and comprehensive compliance support package on preferential terms which includes:**
  - **An online compliance resource hub for all your day-to-day documents, processes and questions**
  - **Access to a professionally staffed compliance helpline to obtain clear guidance**
  - **Guidance on GABRIEL and other regulatory returns**
  - **FCA application and Variation of Permissions support**
  - **On-site compliance visits and file reviews**

**As a SimplyBiz Member Firm, you have access to FIBA services and panels free of charge as part of your existing membership fees.**

*Please note - you will be required to complete a FIBA SimplyBiz Member registration form as membership is not automatic.*



For further information, please visit our website or call and speak to a member of the team.

033 000 20987  
[www.fiba.org.uk](http://www.fiba.org.uk)

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